### Are you shortchanging your family?

Retirement plan assets can have serious tax implications for your family members.

Beneficiary designations are one of the simplest and most tax-efficient gifts you can make. Add United Way of the Black Hills to the short beneficiary designation form accompanying your retirement plan, IRA, or insurance policy.



#### **ENDOWMENT GIFTS**

You may wish to leave your philanthropic legacy to your community and ensure that your support continues for generations to come.

Consider donating your annual gift to United Way of the Black Hills via one of our legacy gift options.



#### Let's Talk About Your Legacy

United Way of the Black Hills 621 6th St Ste 100

Rapid City SD 57701

605-343-5872

mari@unitedwayblackhills.org www.unitedwayblackhills.org

EIN 46-0259754



08.12.25



# CREATE A LEGACY OF HOPE

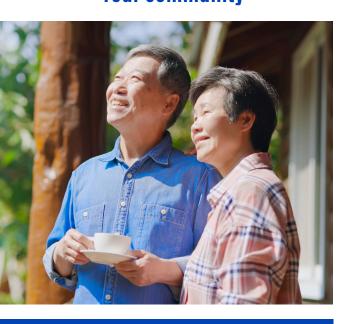
YOUR GIFT TODAY SHAPES
THE FUTURE OF OUR
BLACK HILLS COMMUNITIES



UNITED IS THE WAY

### Why Planned Giving?

Your Values ~ Your Legacy ~Your Community



Planned giving allows you to support the causes you care about while potentially receiving financial benefits.

"We wanted our gift to support the needs right here in our community. Knowing that our gift could give books to kids, stability, dignity, a hand up and hope to a family, counseling to those who could not otherwise afford. These are life-changing impacts we want to leave behind."

Planned Giving Donor

## **Giving Options**



#### **Ways to Give**

- Bequests
- IRA required distributions
- Life Insurance
- Stock or Securities
- Beneficiary Designation
- FreeWill Opportunity





#### **Impacts**

"Giving to United Way was the best way to make sure our values live on."

Local Donor



When you include UWBH to your long-term plans, you ensure lasting impact on education, financial stability, & health for generations to come.

Ask us how your planned gift can work for you and your loved ones.